

Calorespirometry, oxygen isotope analysis and functional-marker-assisted selection ('CalOxy-FMAS') for genotype screening: A novel concept and tool kit for predicting stable plant growth performance and functional marker identification

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Abstract

We propose a novel concept and tool kit for predictive phenotyping. The proposed technology measures respiration properties as functions of growth conditions to identify genotypes with higher plasticity via homeostasis and adaptive morphophysiology. Combining calorespirometry, oxygen isotope analysis and functional-marker-assisted selection ('CalOxy-FMAS') for genotype screening will enable predicting the genetic potential for stable plant growth performance. Application of this novel tool kit can help identify genotypes with controlled homeostasis in changing environments and optimized growth performance. Simultaneously, it will allow a better balance in breeding for high yields and quality characteristics. Applying 'CalOxy-FMAS' can efficiently narrow the pool of genotypes to be screened for final phenotyping in the field.

Key words: emerging technologies; functional marker development; deep phenotyping; plant breeding; calorespirometry

The problem

Plant breeders need to identify appropriate genotypes to build-up improved breeding populations and finally varieties that can provide farmers with predictable and stable plant production. However, major parameters for tracing stable plant growth performance as a trait and for simplified selection have not been identified.

Functional genomics aims to assist conventional breeding by providing molecular tools to allow more efficient genotype selection for several important agronomic traits such as stress tolerance. However, a large gap still remains between good intentions, much effort and investments, and growing insights into biological complexity, and effective and stable improvement of genetic material. This gap is especially obvious where

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general robustness of plants, which requires multi-stress tolerance, is concerned. The scientific community of today cannot cope with the huge amount of 'omics' data from stress research, a difficult problem in data mining. But the more important problem may lie in the fact that knowing all the details of genetic and metabolic complexity may not be sufficient to predict functionality of plants.

Conventional plant breeding has been successful for many years and has significantly contributed to providing food for the world population. Breeding is a dynamic process that needs to consider changing environments and modified human demands. Both natural and manmade environments influence genetic constellations and biodiversity. Thus, environment contributes itself to genome fluidity and diversity, which is the basic prerequisite that enables genetic improvement. In this changing world, stable plant growth performance is a high challenge that depends on the genetic and acquired capability of organisms for responding to divergent environments with homeostasis and physiologic plasticity. Heritability of stability parameters for yield is substantially lower than that of yield. The number of environments needed to achieve yield stability was estimated to be from 10 [1] to 200 [2]. Recently, Mühleisen *et al.* [3] reported that precise assessment of yield stability of individual genotypes requires phenotyping in at least 40 test environments. Thus, the challenge for safe food and feed production lies in the identification of more sophisticated parameters for deep phenotyping, which provides plants with the appropriate plasticity that finally can guarantee stable production in sustainable agriculture [4]. At the same time, 'parameter-specific' tool development for prediction and screening is becoming a crucial bottleneck for future breakthrough progress in breeding.

Identifying genotypes for stable growth performance—a novel strategic approach

Plant plasticity and stable growth performance are complex quantitative traits. Recent advances in understanding early steps in cell reprogramming, stress management and its morphophysiological consequences indicate a crucial role of mitochondria in cell and organism homeostasis and phenotype plasticity [5–15]. While photosynthesis is required to provide energy and carbon skeletons, mitochondria are central for organizing and directing energy and carbon-turnover to the metabolic routes leading to adaptive morphophysiology [6, 16, 17]. Although this view seems obvious, it has so far been almost neglected. Nevertheless, supporting data are available. Green microalgae, as unicellular photosynthetic organisms, can serve as an efficient experimental system for general studies on the relation between photosynthesis and adaptive biomass growth. In green microalgae, biomass growth was predicted by applying calorimetric measurements of the dependence of metabolism on nutritional status [18]. Under autotrophic conditions, biomass growth was clearly photosynthesis-driven and greater than under mixotrophic or heterotrophic conditions, in which the media supplies a portion or all of the carbohydrates. Although higher plants are autotrophs at the whole plant level, tissues and cells have diverse identities and contexts, where photosynthesis is neither the driving nor the limiting factor. Biomass shoot growth is considered relevant for yield in major crops, such as cereals [19] and tomato [20, 21]. In other plant species like carrot and beans, meristematic growth of other target tissues, for example, roots, is more important [22–24]. It is

now well accepted that in general, mitochondria are central for environmental stress perception, transmission via cellular signaling and final organism responses. This was linked to their highly dynamic nature in shape, size, number and mobility ([25] and references therein). Also, chloroplast synthesis and activities within these organelles can be controlled by mitochondria [17, 26–28].

Temperature is a major determinant for plant selection, since environmental temperature is a key factor in determining plant growth performance. Thus, climate changes are expected to have significant influences on growth performance. The need to consider the temperature distribution of the target environment for plant growth (breeding for regions) is accepted in genetic selection. Maximum production will occur when the performance curve of a genotype matches (is congruent to) the temperature distribution of the environment during the growth season ([29], Hansen *et al.* in preparation). Thermal fitness of a genotype can be calculated as the overlapping area of the growth performance curve and the temperature distribution curve. The overlapping area of these curves can then be used to predict productivity under changing temperature conditions (Figure 1) ([29], Hansen *et al.* in preparation).

Calorespirometry measures heat and gas exchange from biological systems and provides a rapid means to obtain growth performance curves [30–33]. Calorespirometry was recently highlighted as an emerging technology in pre-breeding selection [14, 34, 35]. Nogales *et al.* [23] highlighted the importance of performing calorespirometric measurements in species-specific target tissues related to the final trait chosen for breeding [35]. For carrots, it was shown that genotype inbred lines can be discriminated for differential temperature-dependent growth performance. Genotypes that stopped growing at varying low temperatures were discriminated by measurements on the meristem of the tap roots [34] that are crucial for yield production in this species [22]. The CalOxy-FMAS method is being extended to measure the effects of growth-stimulating agents, including mycorrhizal fungi and other endophytes [25]. Analyses are also initiated that include major crops, such as cereals and tomato.

The cytochromic and alternative pathways in mitochondrial respiration provide the driving force for the chemical reactions that constitute growth. Plant tissue growth rate is equal to the rate of respiratory CO₂ production times an efficiency factor, $\epsilon/(1-\epsilon)$, where ϵ is the overall substrate carbon conversion efficiency. Calorespirometry is capable of near-simultaneous measurement of both the CO₂ rate and metabolic heat rate. [31, 32]. The substrate carbon conversion efficiency, ϵ , can be calculated from these two measurements [29, 30, 32]. Obtaining a complete temperature dependence curve for CO₂ rate, ϵ , and growth rate by calorespirometry on one tissue requires only about 1 day. No other method is capable of this. The respiratory heat rate is directly proportional to the rate of O₂ uptake [29] by the electron transport chain, and efficiency, ϵ , is hypothesized to be directly related to the ratio of activities of the alternative oxidase (AOX) and cytochrome oxidase (COX).

Fundamentally, together these two pathways provide the means to maintain optimal efficiency for ATP production [36] across a range of environmental conditions. Adaptive respiration seems to be linked to acclimation during the early phases of stress perception, but also plays a role during the later phases of stress translation into morphophysiological responses. Alternative respiration is known to be involved in cell homeostasis [5], and numerous papers are now available that report

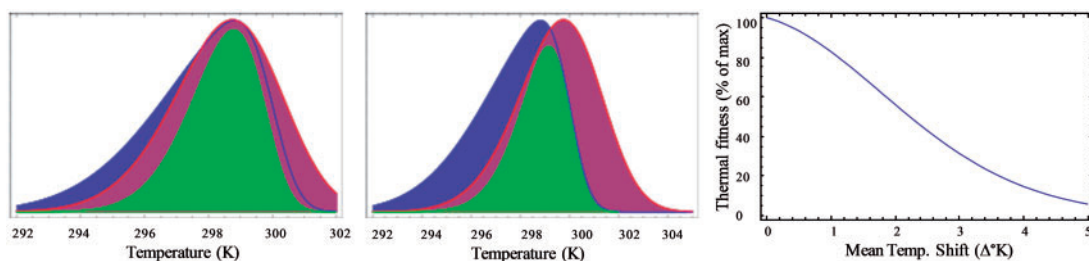


Figure 1. Left panel: Growth performance curve (at lowest T) and the temperature distribution (middle curve) are mostly congruent and the performance of the organism is near optimal. The product of the two curves is given by the enclosed area of overlap. The fitness of the organism is given by the integral of the overlap over the temperature range. Middle panel: The temperature distribution is shifted upward by 1K, the area of overlap and fitness is decreased. Right panel: Decrease in thermal fitness as a function of the change in mean temperature. (A colour version of this figure is available online at: <http://bfg.oxfordjournals.org>)

AOX involvement in growth and development as well as in the responses to diverse types of abiotic and biotic stresses (reviewed in [13]). Interestingly, alternative respiration seems also to be critical for the control of gas exchanges via stomata [37, 38], and thus is involved in controlling stomatal conductivity. This trait is used in current strategies for noninvasive, infrared thermography-based massive phenotyping and was shown to be adequate for genotype discrimination [39, 40].

This involvement of alternative respiration in homeostasis and stress management from a hierarchically upper position in metabolism was the reason why Arnholdt-Schmitt et al. [8] proposed AOX genes as a promising source for functional marker development [4, 41]. During the first hours of acclimation to new environmental conditions, Clifton et al. [42] showed that the alternative pathway was more variable than respiration through the cytochromic pathway. Shane et al. [16] showed that AOX was involved in exudation under P-depletion when secondary root clusters and growth of massive root hairs were induced. Early responsiveness of AOX genes could be confirmed by various AOX gene transcript accumulation studies connected to different severe cell reprogramming events with morphophysiological consequences under *in vitro* culture experimentation, such as growth induction from a quiescent tissue, during somatic embryogenesis and at rooting [9–11, 43]. The expression of AOX genes in carrot was upregulated before chilling exposure induced high transcript accumulation of the anti-freezing gene for AFP, a specific pathway for plant protection against freezing (Campos et al. personal communication). However, so far we have little knowledge on how the two pathways and their key enzymes, COX and AOX, complement each other in diverse genotypes and under varying environmental stimuli and conditions. The significance of genetic differences for enzyme capacities versus enzyme engagement may be crucial for environmental changes that associate to acclimation and adaptation [44]. A superior genotype for yield stability needs not necessarily to show enzyme activities related to the actual growth but rather to the first steps of cell reprogramming (cell dedifferentiation/*de novo* differentiation), when cell destinies are determined (Campos et al. personal communication).

While AOX belongs to a small gene family that is encoded in the nucleus, COX consists of a large gene family that is transcribed mostly from mitochondrial DNA. Thus, co-regulation [43] and differential regulation [9] can contribute to overall enzyme activities and need to be considered when exploring molecular functionality at cell, tissue, organ and organism level.

Measuring oxygen isotope discrimination in the same tissue used for calorimetry can provide additional information on genotype-specific AOX/COX ratio and on how this ratio can

affect the genetic potential for growth rate and temperature response. This information can be valuable for distinguishing genotypes associated with stable growth performance. Additionally, oxygen isotope measurements will allow identification of the pathway in mitochondrial respiration (COX or AOX) [45 and references herein] that might be most important for robust growth performance and, therefore, at the same time most promising for identifying functional marker candidates.

Figure 2 highlights in its core circle, strategic experimental steps for predicting and validating genetic potential for stable plant growth performance. The outer circle in the figure indicates diverse superimposed levels of complexity and dynamics that contribute to genetic variability and can be explored by help of the proposed tool kit for breeding. In its core circle, experimental steps are highlighted to assist conventional and molecular breeding in predicting and validating genetic potential for stable plant growth performance. The experimental steps for genotype selection are as follows: (1) Selection of the tissue that is linked in a species-dependent manner to the desired final trait in breeding. (2) Rapid screening and selection of genotypes for temperature-dependent growth prediction by calorimetry. (3) Validation of the results in the field. For further efforts toward FMAS, the following steps can be taken: (1) Determination of the AOX/COX ratio by oxygen isotope analysis. (2) Data mining from both tool components to associate AOX/COX ratio and predicted growth behavior in the selected genotypes. (3) Isolation of the associated AOX and COX gene sequences and their study at RT-qPCR and protein level during early and later stress responses on selected stress treatments to check linkage to general plant plasticity in target tissues for the final trait (e.g. growth regulation of the meristem ring in the tap root of carrots is directly linked to final yield [22, 34]). (4) Identification and characterization of the most promising target genes in the respiratory chain for functional marker development. (5) Applying calorimetry on selected polymorphic genotypes to check for functional marker stability in view of growth prediction. For this, measurements need to be performed on plants during diverse developmental stages that grow under varying environments (temperature, nutrients, light regime, etc., considering also the severity of stresses). The outcome of applying CalOxy-FMAS will be a pool of preselected genotypes for final phenotyping in the field and a pool of candidate functional markers for the identification of unknown plant material from the same species. The data collected in a CalOxy-FMAS study allow exploring the effect of differences in the presence/absence of sequence motifs and genetic and epigenetic AOX- or COX-polymorphisms (SNPs, InDels, CNV, DNA methylation). Calorimetry thus validates the functional relation of

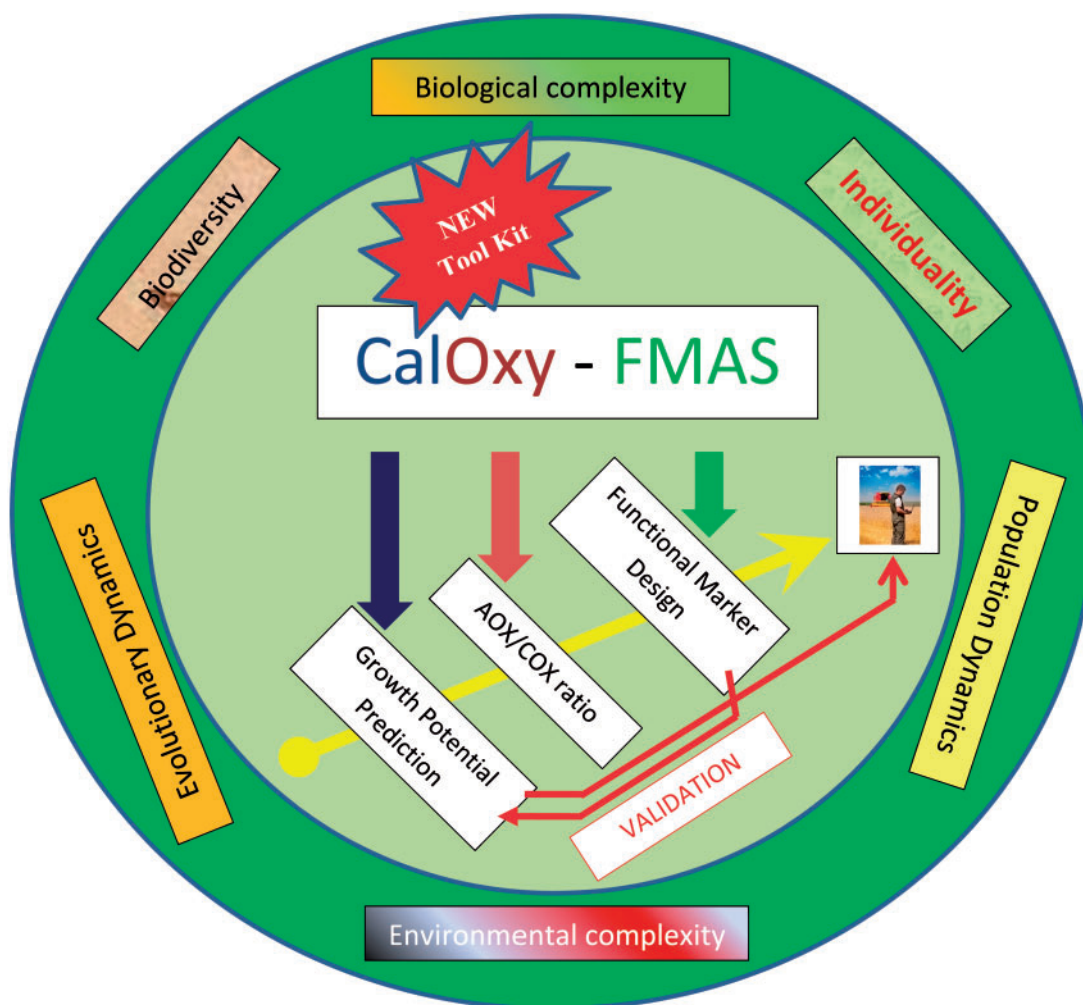


Figure 2. Parameter-specific pre-breeding tool 'CalOxy-FMAS' for predicting and validating genetic potential for stable plant growth performance. (A colour version of this figure is available online at: <http://bfg.oxfordjournals.org>)

DNA polymorphisms to the predicted growth performance before going to the field.

The special value of applying calorespirometry for validation of individual genotype and polymorphism functionality comes from the fact that it requires no knowledge of any details of the genetic or metabolic background of the measured genotypes. Calorespirometry measures the effect of complex individual constellations at organism as well as at cell, tissue and/or organ level, independent of the degree of biological complexity. This is also true when we consider plants as holobionts, i.e. the whole plant as a combination of the plant, which contributes the name for the whole, and its entire symbiont population. This combination constitutes the functional plant that adapts and 'is the organizational level at which natural selection acts. When challenged by environmental perturbations, a holobiont can use strategies unavailable to any one species alone' [46]. Holobionts show a discontinuous integration and interaction of hologenomes. The ubiquity of endophytes adds another important aspect of genetic complexity that can be further explored in breeding [25]. However, without a rapid development of appropriate new concepts and tools for intelligent screening, scientists will only get more and more lost in the unbearably large sources for data mining. The proposed 'CalOxy-FMAS' can expect to overcome this problem.

Key points

- Stability in plant growth performance demands extensive testing in diverse environments. A novel concept based on the role of respiration for homeostasis and adaptive morphophysiology is proposed to predict phenotypes with stable growth performance.
- Based on the novel concept the new tool 'CalOxy-FMAS', combining calorespirometry and oxygen isotope analysis for the validation of functional markers is proposed.
- The innovative approach is promising to identify functional markers in the background of diverse and complex genomes including hologenomes.
- The proposed concept and tool are appropriate to help closing the gap between functional genomics / hologenomics and plant improvement.

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